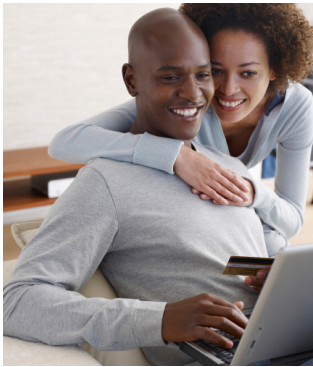


Online will preparation via *EstateGuidance*®

Step-by-step instructions



What is online will preparation?

Having a will allows you to designate who will receive your property and assets when you're gone. Without one, your state determines how your estate is distributed. Lincoln Financial Group's trusted partnership with *LifeKeys*® includes *EstateGuidance* online will preparation services with your life insurance policy. *EstateGuidance* will securely walk you through each step of documenting your final wishes and executing a will.

Online will preparation allows you to document your final wishes, including naming:

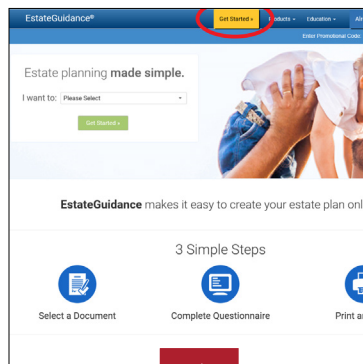
- Beneficiaries to inherit property
- A guardian to care for minor children

Online will preparation is straightforward. With *EstateGuidance*, you can:

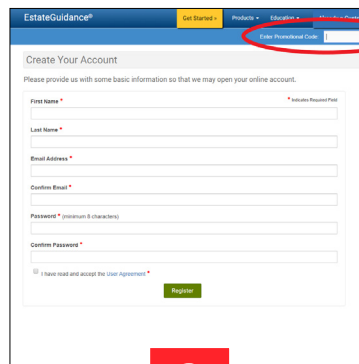
- Follow detailed instructions and definitions that guide you through the process.
- Create, save, and print a legally binding will that you can update at any time.
- Make unlimited revisions at no cost.

Personal legal forms and documents are stored on a secure server and are only accessible via password.

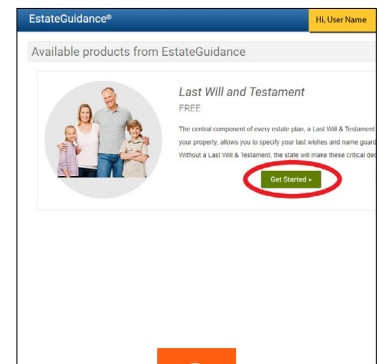
Where do I begin?



Go to
EstateGuidance.com and
click **Get Started**.



Create your account
and enter **LIFEKEYS** in the
Promotional Code
field to receive the
discounted products.



Click **Get Started**
under **Last Will
and Testament**.

The image displays three sequential screenshots of the EstateGuidance.com website interface, numbered 4, 5, and 6, illustrating the steps to create a will.

- Step 4:** The 'Preliminary Questions' screen. It asks the user if they are creating a will for themselves or with a spouse/partner. It includes a 'State' dropdown menu and a section for 'Would you like to create additional documents?' with options for 'Living Will' (\$14.99) and 'Final Arrangements' (\$9.99). It also lists several statements for the user to confirm, such as 'I am not of sound mind and body...' and 'I own a business.'
- Step 5:** The 'Personal Information' screen. It asks 'Who is this Last Will and Testament being created for?' with fields for 'First Name', 'Middle Name/Initial', and 'Last Name'. It also includes fields for 'Suffix, if any', 'City', and 'County'. A 'Next' button is highlighted with a red circle.
- Step 6:** The 'Congratulations! You've successfully completed all questionnaire' screen. It offers 'Premium Document Delivery (PDD) - \$14.99' and provides links to 'Download Document to My Computer' and 'Email All Documents to Me'.

Answer the preliminary questions. You can add a living will or final arrangements for an additional cost. Click **Get Started** to proceed.

Enter your personal information and click **Next** to move through all eight sections (Personal, Family, Estate, Gifts, Remainder, Minors, Legal Rep, and Other).

Congratulations — you've completed your will! Download the document to your computer or have it emailed to you at no cost, or request a printed copy for \$14.99.

Be sure to sign and date your last will and testament in the presence of qualified witnesses and a notary public, as detailed at **EstateGuidance.com**.



Visit EstateGuidance.com and use promo code **LIFEKEYS**.

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Order code: **LFE-WPREP-FLI001**



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